

# INFORMATION AND INSTRUCTIONS FOR COMPLETING THE VETERAN'S APPLICATION FOR COMPENSATION AND/OR PENSION

IMPORTANT- Please read the information below carefully to help you complete this form more quickly and accurately. Some parts of the form also contain notes or specific instructions for completing that part.

#### **Frequently Asked Questions**

For what do I use VA Form 21-526?

Use VA Form 21-526 to apply for compensation and/or pension benefits.

#### Should I apply for compensation or pension benefits?

You should apply for **compensation** benefits if:

• You currently have a disability that is the result of an injury, disease, or an event in military service.

You should apply for **pension** benefits if *all* of the following are true:

- You are age 65 or older or are permanently and totally disabled.
- You served on active duty with at least one day during a period of war.
- Your income and net worth does not exceed certain limits. Visit our website, <u>http://www.vba.va.gov/bln/21/rates</u> for the maximum yearly income we allow.

Note: Attach current medical evidence showing that you are permanently and totally disabled.

**IMPORTANT**: If you are a veteran who is age 65 or older, or determined to be disabled by the Social Security Administration, you **DO NOT** have to submit medical evidence with your application unless you are filing for special monthly pension. Special monthly pension is an allowance that may be paid to individuals who, due to mental or physical disability, require the assistance of another person to perform the basic activities of daily living, or their leave home is very limited.

#### May I apply electronically?

To file a claim for VA compensation or pension electronically, please complete and submit VA Form 21-526, Veteran's Application for Compensation and/or Pension, using VONAPP. The VONAPP (Veterans On Line Application) website is an official U.S. Department of Veterans Affairs (VA) website that enables service members, veterans and their beneficiaries, and other designated individuals to apply for benefits using the Internet. You can apply online at our website, <a href="http://vabenefits.vba.va.gov/vonapp/main.asp">http://vabenefits.vba.va.gov/vonapp/main.asp</a>.

#### What parts of the form should I complete?

You should complete only the parts related to the benefit for which you are applying:

- If you are applying for compensation **ONLY**, skip parts VII, VIII, IX, X.
- If you are applying for pension, complete the **ENTIRE** form.
- If you need more space to answer a question or have a comment about a specific item on this form, please place it in Part XIII, Item 45, "Remarks." Please identify your answer or comment by the part and item number.

#### Where can I get help?

You can ask VA to help you fill out the form by contacting a regional office or call center. Before you contact us, make sure you gather the necessary materials and complete as much of the form as you can. You can contact VA in the following ways:

- By internet: <a href="https://iris.va.gov">https://iris.va.gov</a>
- In person: You can locate the address of the closest regional office on the website <a href="http://www.va.gov/directory">http://www.va.gov/directory</a> or in your telephone book blue pages under "United States Government, Veterans"
- By telephone: Please call one of the following telephone numbers: 1-800-827-1000
   1-800-829-4833 (Hearing Impaired TDD line)
   1-412-395-6272 (If living outside the U.S.)

You can also contact a county or national veterans' service organization (VSO) representative to help you with your claim. If you want to use a representative to help you, consult your local telephone book to contact a particular VSO or contact the closest VA office. Depending on the type of representative you want to designate, we will send you one of the following forms:

- VA Form 21-22, Appointment of Veterans Service Organization as Claimant's Representative
- VA Form 21-22A, Appointment of Individual as Claimant's Representative

#### What should I do when I have finished my application?

- You should provide your signature in Part XII, Item 42A. Be sure to sign every form you fill out before you send it to us. If you don't sign the form, VA will return it for you to sign, and it will take longer for us to process.
- Attach any materials that support and explain your claim.
- Mail or take your application to the closest VA regional office. VA regional office addresses are available on the internet at <a href="http://www.va.gov/directory">http://www.va.gov/directory</a>

#### Do I need to keep a copy of my application?

It is important that you keep a copy of all completed forms and materials you give to VA.

#### Social Security and Supplemental Security Income Benefits

Social Security and Supplemental Security Income are two Federal programs that help people with disabilities. While these programs are different in many ways, the Social Security Administration (SSA) administers both programs. If you think you have a disabling condition, you may qualify for benefits under one or both of these programs and should contact Social Security.

### How can I contact SSA if I have questions?

You can find answers to most questions and file a claim online at <a href="www.socialsecurity.gov">www.socialsecurity.gov</a>. Specific information is available for active duty military, veterans, and their families at <a href="www.socialsecurity.gov/woundedwarriors">www.socialsecurity.gov/woundedwarriors</a>.

You can also contact SSA in the following ways:

- **By phone:** (Monday-Friday, 7 a.m. 7 p.m. EST) at one of the following toll-free numbers: 1-800-772-1213
  1-800-325-0778 (TTY if you are deaf or hard of hearing)
- By mail or in person: You can locate the address of the Social Security office nearest to you in your telephone book blue pages under "United States Government, Social Security Administration".

#### SPECIFIC INSTRUCTIONS FOR VA FORM 21-526

#### Part II - Nature and History of Service-Related Disability(ies)

#### What disabilities should I list?

List the disease(s) or medical condition(s) that form the basis of your claim for service connected compensation. Be as specific as you can. Indicate the approximate date the disability began and the place of treatment.

#### Do I have to include any records with this claim form?

If you have records that support your claim, you should attach them to this form. VA will help you obtain records by requesting them from the person, company, or agency that has them. On this form you must tell us the name and address of the person, company or agency that has these records, the approximate time frame covered by them, and the condition for which you were treated. If you received treatment from a non-VA health care provider complete the attached VA Form 21-4142, Authorization and Consent to Release Information to the Department of Veterans Affairs (VA). We will use this form to request these records. Due to Privacy Act regulations, please use only one source of information (Item 7) on each form, as some medical offices will not accept the forms otherwise, which may cause a delay in processing your claim. Additional 21-4142 forms can be obtained from the VA forms website at <a href="https://www.va.gov/vaforms">www.va.gov/vaforms</a>.

#### Part III - Active Duty Service Information

#### Do I need to include my active duty service information?

Please provide the information for each period of active duty (provide a copy of your DD214 or other separation papers for all periods of active duty service).

#### Part IV - Reserve and National Guard Service Information

#### What If I have Reserve or National Guard Service?

This section tells us if you were a member of the Reserve or National Guard. Complete information for each period of Reserve and National Guard service. Provide a copy of your DD214 or other separation papers for all periods of active service.

#### Part V - Military Retired/Severance Pay

#### What If I have received or will receive military pay?

This section asks about your military severance or separation pay, the type, and the amount. If you currently receive military retired pay, we may reduce your retired pay by the amount of any compensation that we award. It is to your advantage because VA compensation is not taxable while retired pay is taxable. However, if you wish to receive military retired pay rather than VA compensation, you must check the box in Item 25. Some veterans receive various readjustment, separation, or severance pay from service departments which may be recouped in full or in part from VA benefit payments.

#### Part VI - Marital and Dependency Information

#### Who can I count as a dependent spouse?

A spouse is a person of the opposite sex who is married to the veteran (authority: 38 U.S.C. subsection 101(31)). The marriage must be valid under the law of the place where the parties resided at the time of marriage, or the law of the place where the parties resided when the right to benefits occurred.

**Note:** It is important that you provide your marital history and that of your spouse.

#### Who can be recognized as a dependent child?

VA recognizes the veteran's biological child, adopted child, and stepchild. However, the child must be unmarried and:

- under the age of 18, or
- at least 18 but under 23 and pursuing an approved course of education, or
- permanently incapable of self support before reaching the age of 18.

#### SPECIFIC INSTRUCTIONS FOR VA FORM 21-526 (Continued)

#### Part VII - Non-Service Connected Pension

This section asks you to provide the disabilities that prevent you from working. We also ask you to tell us if you require the regular assistance of another person, if you are housebound, if you are in a nursing home, if you are in receipt of Social Security, or if you have applied for Medicaid.

#### Part VIII - Income Information

This section asks you to provide specific information about the monthly income you and your dependants receive from all sources. Report the gross amount you receive monthly before deductions are taken out for taxes, health care, insurance, etc. Do **not** leave any blank boxes in this section! Complete each box with either a dollar figure, "0", or "none." If you expect to receive payment, but you don't know how much it will be, write "Unknown" in the space. If you are not sure about a particular type of income, report it and provide a full explanation of its source. If you are receiving monthly benefits from any source and have a copy of your most recent award letter, please include a copy of the letter with your application.

#### Part IX - Net Worth

This section asks you to provide specific information about your net worth and that of your dependents. **Do not leave any blank boxes in this section!** Complete each box with either a dollar figure, "0", or "none."

Net worth is the market value of all interest and rights in any kind of property, after subtracting any mortgages and other claims against the property. List all assets except the house in which you live, any reasonable area of land on which it sits, and those items you use everyday, such as your vehicle, clothing and furniture.

Clearly indicate if you and your spouse jointly share assets (such as money in a joint checking account). Report the value of farms or buildings that you or a dependent owns as "real property."

You must disclose all financial transactions that involve a transfer of assets, even if the transaction occurred prior to the date of your application for VA pension. A gift of property or a sale below the property's value to a relative residing in the same household does not reduce net worth. Likewise, a gift of property to someone other than a relative residing in your household does not reduce net worth unless it is clear that you have relinquished all rights of ownership, including the right to control the property.

#### Part X - Medical, Legal or Other Expenses

When determining your eligibility for pension, we may be able to deduct unreimbursed medical expenses from your income for the year in which the expenses are paid. Report the amount of unreimbursed medical expenses, including the Medicare deductions you paid (out-of-pocket) for yourself or relatives you are under an obligation to support. Also, show medical, legal, or other expenses you paid because of a disability for which civilian disability benefits have been awarded. **Do not** report any expenses you did not pay or expenses for which you were or will be reimbursed.

PRIVACY ACT INFORMATION: The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 38, Code of Federal Regulations 1.576 for routine uses (i.e., civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identity and status, and personnel administration) as identified in the VA system of records, 58VA21/22/28, Compensation, Pension, Education, and Vocational Rehabilitation and Employment Records - VA, published in the Federal Register. Your obligation to respond is voluntary; however, no allowance of compensation or pension may be granted unless this form is completed fully as required by law. Giving us you and your dependents' Social Security numbers is mandatory. Applicants are required to provide their SSN and the SSN of any dependents for whom benefits are claimed under Title 38 USC 5101 (c)(1). The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by a Federal Statute of law in effect prior to January 1, 1975, and still in effect. The requested information is considered relevant and necessary to determine maximum benefits under the law. Information submitted is subject to verification through computer matching programs with other Federal or state agencies. Income and employment information furnished by you will be compared with information obtained by VA from the Secretary of Health and Human Services or the Secretary of the Treasury under clause (viii) of section 6103(1)(7)(D) of the Internal Revenue Code of 1986.

**RESPONDENT BURDEN**: We need this information to determine your eligibility for compensation and/or pension (38 U.S.C. 5101). Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 1 hour to review the instructions, find the information, and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at <a href="www.whitehouse.gov/omb/library/OMBINV.VA.EPA.html#VA">www.whitehouse.gov/omb/library/OMBINV.VA.EPA.html#VA</a>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

Department of Veterans	Affairs V	ETERAN	'S APF	PLICAT	ION F	OR CO	MPENSAT	ION	AND/OR PENSION
IMPORTANT - Read information a or write plainly.					e form.	Type, pri	nt,	(DO	NOT WRITE IN THIS SPACE) (VA DATE STAMP)
	ART I - VETERAI	N'S INFO	RMATIC	NC					
1. FOR WHAT BENEFIT ARE YOU APPLY									
COMPENSATION PENSION									
2. HAVE YOU PREVIOUSLY APPLIED FO		· · · · · ·		ox)					
PENSION COMPENS		OTHER (S	pecify)						
3. FIRST, MIDDLE, LAST NAME OF VETE	ERAN								
4A. VETERAN'S SOCIAL SECURITY NO.	4B. VA FILE NUMBE	ER (If applicat	ble)	4C. SPC	USE'S S	SOCIAL SE	CURITY NO.		
4D. IF YOU SERVED UNDER ANOTHER				MHICH Y	OU SEF	RVED AND	SERVICE NO.		
5. MAILING ADDRESS (Number and street of									
	PHONE NUMBER(S) (	(Include Area	Code)				7. E - MAIL AD	DRES	S (If applicable)
A. DAYTIME B.	EVENING		C. CELL	-					
8A. DATE OF BIRTH (Month, day, year)			8B. PLA	CE OF BI	RTH			$\overline{}$	9. SEX
On. Divie Of Birvin (monon, way, year.)									
10A. HAVE YOU EVER FILED A CLAIM F						AIM FILED	? 10C. FOR W		MALE FEMALE DISABILITY ARE YOU RECEIVING
THE OFFICE OF WORKERS' COMPENSATION PROGRAMS? (Formerly the U.S. Bureau of Employees Compensation)  YES NO (If "Yes," complete Items 10B & 10C)				DE14E1	110:				
PART II - NATURE AND HIST			DISABI	LITY(IES	) - If yo	u need me	ore space ple	ase u	se Item 45, "Remarks"
11. PLEASE PROVIDE NATURE OF SICH	KNESS, DISEASE, OF	R INJURIES F	FOR WHI	CH THIS	CLAIM IS	MADE; DA	ATE EACH BEG	SAN; A	ND PLACE OF TREATMENT
A. LIST DISABILITY(IE	ES)	B. D <i>i</i>	DATE BEGAN C. PLAC			C. PLACE	≣ OF 1	TREATMENT	
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	<del></del>				+				
12A. ARE YOU NOW OR HAVE YOU REC		12B. D.	ATES OF	TREATM	ENT/CAI	RE 1.			RESS OF VA MEDICAL FACILITY
OR DOMICILIARY CARE AT A VA M	EDICAL FACILITY?	Month	$\Box$	Day		ear	(If you need n	nore spe	ace use Item 45, "Remarks")
YES NO (If "Yes,"complete	e Items 12B &12C)		+-		+				
13A. HAVE YOU EVER BEEN A PRISONE	ED OF WAR?	13B. NAME	OF COU	MTRY		$\top$	13C. DA <sup>1</sup>	TES OF	F CONFINEMENT
ISA. HAVE TOO EVER BEEN AT THOSTS	IN OF WAIN:	100.14,	01 000	NIIXI		FROM			ТО
YES NO (If "Yes," complete I	(tems 13B and 13C)								
14. ARE YOU CLAIMING A DISABILITY R OTHER HERBICIDE EXPOSURE? (If			₹	_			A DISABILITY I " list disability(ie:		ED TO ASBESTOS v)
YES NO					YES [	] NO			
16. ARE YOU CLAIMING A DISABILITY R EXPOSURE? (If "Yes," list disability(ies)		RD GAS					A DISABILITY I " list disability(ies		ED TO IONIZING RADIATION
YES NO					YES	NO			
18. ARE YOU CLAIMING A DISABILITY R	ELATED TO AN ENVI	IRONMENTA	 L HAZAR	L RD EXPOS	URE DL	JRING THE	GULF WAR? (	If "Yes,	" list disability(ies) below)
YES NO									
YOU MUST SIGN AN	ID PRINT YOUR	NAME AN	ID DAT	E THIS	FORM	I IN ITEN	IS 42A THR	U 420	C ON PAGE 10.

		PART III - ACT	TIVE DUTY SER	VICE INFORMATION	ON		
NOTE: Please active duty. If y	complete the information ou do not have your	ation for each period DD214 form or othe	of active duty. A r separation pape	ttach DD214 or others, check the box.	er separation	papers fo	or all periods of
19A. ENTERE	ED INTO SERVICE	19B. SERVICE NUMBER	19C. SEPARATI	19C. SEPARATED FROM SERVICE			19E. GRADE, RANK OR RATING, ORGANIZATION
DATE	PLACE		DATE	PLACE	SERVI	CE	RATING, ORGANIZATION
	PART	· IV - RESERVE ANI	D NATIONAL GL	JARD SERVICE IN	FORMATION	J	
NOTE: Enter c	omplete information						n papers you have.
	ED INTO SERVICE	20B. SERVICE NUMBER		ED FROM SERVICE	20D. SERVICI	E STATUS	20E. GRADE, RANK OR
DATE	PLACE		DATE	PLACE	(Reserve, Natio	nai Guara)	RATING, ORGANIZATION
FOR TRAINING OCCURRENCE		VICE AND DATE OF	NATIONAL GU OF SERVICE	V A MEMBER OF THE R ARD? IF SO, GIVE THE BRANCH	BRANCH	ACTIV	
	ESS AND PHONE NO. OI	PART V - MIL	ITARY RETIRED	)/SEVERANCE PA	·Υ	,	
determined you are compensation that	ess you check the box in e entitled to both benefit you are awarded. VA will nt you receive may be rec	s. If you are awarded minotify the Military Retired	ilitary retired pay prid I Pay Center of all be	or to compensation, we nefit changes. If you red	will reduce you ceive both militar	ur retired parry retired pa	ay by the amount of any and VA compensation,
	*	23B. WILL YOU RECEI' FUTURE? (If "Yes Retirement, Pendi YES NO		ED PAY IN THE e Reserve/National Gua	23C. BRAI SER	NCH OF VICE	23D. MONTHLY AMOUNT
24. RETIRED STAT	TEMPORARY DISAB		(Chec	DO NOT WANT VA CO	MPENSATION II	N LIEU OF N	MILITARY RETIRED PAY
26. HAVE YOU EVER APPLIED FOR OR RECEIVED DISABILITY SEVERANCE/SEPARATION PAY, OR ANY OTHER LUMP SUM PAYMENT FROM THE ARMED FORCES?  (If "Yes," list type, amount, date it was received, and the branch of service below)  YES NO							
			AL AND DEPEN	DENCY INFORMA			
27A. MARITAL STA	ATUS (If married, complete $M$ WIDOWED $M$ DIVO		R MARRIED (If never	married, skip to Item 30)	27B. SP	OUSES'S B	SIRTHDATE (Mo., day, yr.)
27C. NUMBER OF HAVE BEEN N (To include curr	rent marriage) BEEN	ER OF TIMES YOUR 2 ENT SPOUSE HAS MARRIED (To include t marriage)	_	E ALSO A VETERAN?		OUSE'S VA	FILE NUMBER (If any)
			YES NO	(If "Yes,"complete Item			
27G. DO YOU LIVE				EPARATION (For example ob requirements, health, etc.)		ESENT ADD	RESS OF SPOUSE
27J. AMOUNT YOU	J CONTRIBUTE TO YOUR	27K. HOW WERE YO	U MARRIED?				
SPOUSE'S M	ONTHLY SUPPORT		OR AUTHORIZED	TRIBAL	OTHER (E.	xplain)	
\$		COMMON-LAW		PROXY			
YOU	I MUST SIGN AND	PRINT YOUR NAME	E AND DATE TH	IS FORM IN ITEMS	S 42A THRII	42C ON	DAGE 10

P.	ART VI - N	MARITAL AND DE	PEND	ENCY INFORMATION -	CONTINU	ED (If you nee	ed additional	space, use Ite	n 45 "Remarks",	)	
FURNISH THE	FOLLOW	ING INFORMATIO	N AB	OUT EACH OF YOUR I	MARRIAGE	S (IF NOT AF	PPLICABLE,	WRITE "N/A",	)		
28A. DATE AND PLACE OF MARRIAGE		28B. TO WHOM MARRIED			28C. TERMINATED (Death, Divorce)		28D. DATE AND PLACE TERMINATED				
MONTH, YEAR CITY, STATE					(Beam, Bivorce)		MONTH, YE	AR CITY	CITY, STATE		
FURNISH THE	FOLLOW	ING INFORMATION	N ABC	OUT EACH PREVIOUS N	//ARRIAGE	OF YOUR PF	RESENT SP	OUSE (IF NO	T APPLICABLE,	WRITE "N/A")	
29A. DATE A	ND PLACE	OF MARRIAGE		29B. TO WHOM MARRI	ED	29C. TERM (Death, D		29D. DATE	29D. DATE AND PLACE TERMINATED		
MONTH, YEAR	C	CITY, STATE			(Death, D	ivorce) .	MONTH, YE	AR CITY	, STATE		
	DEPE	NDENCY - Depe	nden	t Children Informati	on (If you	need additio	nal space, i	ise Item 45 '	Remarks'')		
FURNISH THE	FOLLOW			R EACH OF YOUR DEI	PENDENT		LIEOK EACH	ADDI ICADI E	CATECODY		
30A. NAME OF		30B. DATE & PLAC BIRTH	E OF	30C. SOCIAL SECURITY				18-23 YRS	APPLICABLE CATEGORY  18-23 YRS. SERIOUSLY CHILD		
(First, middle in	itial, last)	(City, state or cou	ntry)	NUMBER	BIOLOGICA	AL ADOPTED	STEPCHILD	OLD AND IN SCHOOL	DISABLED BEFORE AGE 18	PREVIOUSLY MARRIED	
		(Month, day, yea	<u>ar)</u>								
	Place:		. ,								
		i idoc.									
		(Month, day, yea	ar)								
		Place:									
		(Month, day, yea	ar)								
EUDAUGU TUE	FOLL 014	Place:	500	EAGUA OF VOLUE DEPEN	IDENIE OU	L DDEN MAILO	DO NOT I	(E.M.ITH.)			
		NY CHILD(REN) NOT	FUR	EACH OF YOUR DEPEN		DDRESS OF	DO NOT LIV		MONTHLY AMO	UNT YOU	
	IN YOUR C				PERSON HAVING CUSTODY  CONTRIBUTE TO CHILD'S SUPPORT						
								\$			
								\$			
	PART	VII - NON-SERV	ICE (	CONNECTED PENSI	ON (If you	need additio	nal space i		'Remarks'')		
		to submit medical of another person.	evider	nce or list disabilities if yo	ou are age	65 or older, u	nless you a	re housebour	nd, or require		
		REVENT YOU FROM	WORK	KING? (List below)					NOTHER PERSO	ON OR ARE	
					. 00 02.						
	☐ YES ☐ NO										
NOTE: Values	NURSING HOME INFORMATION  NOTE: You may submit a statement by an official of the nursing home that tells us that you are a patient in the nursing home because of a physical or										
mental disability	y. The sta	tement should inclu	ide th	e monthly charge you ar	e paying o	ut-of-pocket fo	or your care				
34A. ARE YOU N		IURSING HOME?	34E	B. NAME AND COMPLETE	MAILING AD	DRESS OF TH	IE FACILITY	340	C. HAVE YOU APP MEDICAID?	PLIED FOR	
	(If "YES,"complete						)				
34D. DOES MED HOME COS RECEIVED	TS OR HA	/ER ALL OR PART O VE YOU APPLIED AN ON?	F YOU ND NO	IR NURSING 34E. ARE YOUR HA	OU RECEIVI VE YOU AP	NG SUPPLEM PLIED FOR SS	ENTAL SOCI I BUT NO DE	AL SECURITY CISION HAS E	INCOME (SSI) BEEN MADE?		
		APPLIED - NOT REC	EIVED	DECISION YES	NO	APPLIED	- NOT RECE	IVED DECISIO	N		
Y	YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON PAGE 10.										

#### PART VIII - INCOME INFORMATION (Provide the income you received from all sources)

**NOTE:** Report the total income before deductions for taxes, insurance, etc. If you do not receive any payments from one of the sources that we list, write "0" or "None" in the space. If you are receiving monthly benefits, give us a copy of your most recent award letter. This will help us determine the amount of benefits you should be paid. Payments from any source will be counted, unless the law says that they don't need to be counted.

MONTHLY INCOME - Provide the income that you and your dependents receive every month. For items 35A -35F, if none, write "0" or "NONE." Do not leave blank spaces.

Wille	O OI NONE. DOI	ot icave blank	spaces.						
				CHILD(REN) (Provide the first, middle initial, and last name)					
ITEM NO.	SOURCES OF RECURRING MONTHLY INCOME	VETERAN	SPOUSE	NAME	NAME	NAME			
35A.	Social Security								
35B.	U.S. Civil Service								
35C.	U.S. Railroad Retirement								
35D.	Military Retired Pay								
35E.	Black Lung Benefits								
35F.	Other (Interest, dividends, or one-time payments)								
36A. WILL YOU RECEIVE ANY INCOME FROM RENTAL PROPERTY OR FROM THE OPERATION OF A BUSINESS WITHIN 12 MONTHS OF THE DAY YOU SIGN THIS FORM?		36B. WILL YOU RECEIVE ANY INCOME FROM THE OPERATION OF A FARM WITHIN 12 MONTHS OF THE DAY YOU SIGN THIS FORM?		36C. DO YOU THINK YOUR INCOME WILL CHANGE IN THE NEXT 12 MONTHS? (If "Yes," explain below.  YES NO					

#### PART IX - NET WORTH (Provide specific information about the net worth of you and your dependents)

**NET WORTH** is the market value of all interest and rights in any kind of property after subtracting any mortgages or other claims against the property. However, net worth does not include the house you live in or a reasonable area of land it sits on. Net worth also does not include the value of personal items such as your vehicle, clothing, and furniture.

	For the way 274 275	<u> </u>				
NOTE	:: For Items 3/A-3/F	provide amounts	s. It none, write		." Do not leave blank sp (REN) (Provide the first, mid	
ITEM NO.	SOURCE	VETERAN	SPOUSE	NAME	NAME	NAME
37A.	Cash, non-interest bearing bank accounts					
37B.	Interest bearing bank accounts, certificates of deposit (CDs)					
37C.	Retirement accounts (IRAs, Keogh Plans, etc.)					
37D.	Stocks, bonds, and mutual funds					
37E.	Value of business assets					
37F.	Real property (not your home)					

YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON PAGE 10.

		PART X - MEDICAL, LE	EGAL, OR OTHER EXPENSES				
IMPORTANT - Complete ite	ems 38A throug	gh 38E only if you are applying	for nonservice connected pension.				
amount of unreimbursed myou paid because of a disal benefits for the year in which	MEDICAL, LEGAL OR OTHER EXPENSES - Family medical expenses you actually paid (out-of-pocket) may be deducted from your income. Show the amount of unreimbursed medical expenses you paid for dependents you are under an obligation to support. Also, show medical, legal, or other expenses you paid because of a disability for which civilian disability benefits have been awarded. When determining your income, we may be able to increase benefits for the year in which the expenses are paid. Do not include any expenses for which you were reimbursed. Be sure to include the Medicare deduction. If more space is needed, you may use Item 45, "Remarks" or attach a separate sheet.						
38A. AMOUNT YOU PAID	AMOUNT YOU PAID  38B. DATE PAID (Month, year)  38C. PURPOSE (Doctor's fees, hospital charges, attorney fees, etc.)  38D. PAID TO (Name of doctor, hospital, pharmacy, attorney, etc.)  38E. PERSON FOR WHOM PAID (Self, spouse, ch						
		PART XI -	DIRECT DEPOSIT				
Please attach a voide to enroll in direct deposition box below in Item 39. hardship to be enrolle	d personal obsit. If you do You can als d in direct d	check or deposit slip or propertion on thave a bank accounts or request a waiver if you eposit. You can write to:	by electronic funds transfer (EFT), also rovide the information requested belon the you can receive a waiver from direct have other circumstances that you Department of Veterans Affairs, 125 the of why you do not wish to participa	ow in Items 39, 40, and 41 ect deposit, by checking the feel would cause you a S. Main Street Suite B,			
39. ACCOUNT NUMBER (Please	se check the app	propriate box and provide the acco	ount number, if applicable)				
	(Acc	ount Number)	I certify that I do not have an activity a financial institution or ce				
SAVINGS	(Acc	ount Number)	payment agent				

YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON PAGE 10.

40. NAME OF FINANCIAL INSTITUTION (Please provide the name of the bank where you want your direct deposit to go)

41. ROUTING OR TRANSIT NUMBER (The first nine numbers located at the bottom left of your check or savings deposit slip)

428. VETERAN'S SIGNATURE (Do not print) (Please sign in tok)  428. VETERAN'S PRINTED NAME  420. DATE SIGNED  430. SIGNATURE OF WITNESS (Do not print)  430. SIGNATURE OF WITNESS (Do not print)  440. SIGNATURE OF WITNESS (Do not print)  440. PRINTED NAME AND ADDRESS OF WITNESS  440. PRINTED NAME AND ADDRESS OF WITNESS  PART XIII - REMARKS (Use this space for any additional statements that you would like to make concerning your application for Compensation and/or Pension)  45. REMARKS (If you need more space you may attach a separate sheet of paper)  46. REMARKS (If you need more space you may attach a separate sheet of paper)	PART XII - CERTIFICATION, AUTHORIZATION, AND SIGNATURE(S)						
42A. VETERAN'S SIGNATURE (Do not print) (Please sign in tab)  42B. VETERAN'S PRINTED NAME  42C. DATE SIGNED  43B. PRINTED NAME AND ADDRESS OF WITNESS  44B. PRINTED NAME AND ADDRESS OF WITNESS  44B. PRINTED NAME AND ADDRESS OF WITNESS  PART XIII - REMARKS (Use this space for any additional statements that you would like to make concerning your application for Compensation and/or Peasien)  45. REMARKS (If you need more space you may attach a separate sheet of paper)	limited to any organization, service provider, employer or gove	ernment agency	y, to give the Department of Vete		. , ,		
438. PRINTED NAME AND ADDRESS OF WITNESS  448. PRINTED NAME AND ADDRESS OF WITNESS  PART XIII - REMARKS (Use this space for any additional statements that you would like to make concerning your application for Compensation and/or Pension)  45. REMARKS (I) you need more space you may attach a separate sheet of paper)  PENALTY - The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement	<b>IMPORTANT</b> - If you sign with an "X", then you must have 2 $\mu$ form.	people witness	s your signature. They must then	print their n	names and addresses and sign t	the	
PART XIII - REMARKS (Use this space for any additional statements that you would like to make concerning your application for Compensation and/or Pension)  45. REMARKS (If you need more space you may attach a separate sheet of paper)  PENALTY - The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement	42A. VETERAN'S SIGNATURE (Do not print) (Please sign in ink)	42B. VETERA	N'S PRINTED NAME		42C. DATE SIGNED		
PART XIII - REMARKS (Use this space for any additional statements that you would like to make concerning your application for Compensation and/or Pension)  45. REMARKS (If you need more space you may attach a separate sheet of paper)  PENALTY - The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement	43A. SIGNATURE OF WITNESS (Do not print)		43B. PRINTED NAME AND ADDRI	I ESS OF WITI	L NESS		
concerning your application for Compensation and/or Pension)  45. REMARKS (If you need more space you may attach a separate sheet of paper)  PENALTY - The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement	44A. SIGNATURE OF WITNESS (Do not print)		44B. PRINTED NAME AND ADDRI	ESS OF WITI	NESS		
45. REMARKS (If you need more space you may attach a separate sheet of paper)  PENALTY - The law provides severe penalties which include fine or imprisonment, or both, for the willful submission of any statement					se to make		
or evidence of a material fact, knowing it to be false, or for the fraudulent acceptance of any payment to which you are not entitled						 nent	

YOU MUST SIGN AND PRINT YOUR NAME AND DATE THIS FORM IN ITEMS 42A THRU 42C ON THIS PAGE.

OMB Approved No. 2900-0001 Respondent Burden: 5 Minutes.

### **Department of Veterans Affairs**

# AUTHORIZATION AND CONSENT TO RELEASE INFORMATION TO THE DEPARTMENT OF VETERANS AFFAIRS (VA)

RESPONDENT BURDEN: We need this information to obtain your treatment records. Title 38, United States Code, allows us to ask for this information. We estimate that you will need an average of 5 minutes to review the instructions, find the information and complete this form. VA cannot conduct or sponsor a collection of information unless a valid OMB control number is displayed. You are not required to respond to a collection of information if this number is not displayed. Valid OMB control numbers can be located on the OMB Internet Page at <a href="https://www.whitehouse.gov/omb/library/OMBINV.VA.EPA.html#VA">www.whitehouse.gov/omb/library/OMBINV.VA.EPA.html#VA</a>. If desired, you can call 1-800-827-1000 to get information on where to send comments or suggestions about this form.

IF YOU HAVE ANY QUESTIONS ABOUT THIS FORM, CALL VA TOLL-FREE AT 1-800-827-1000 (TDD 1-800-829-4833 FOR HEARING IMPAIRED).

(155 1 606 625 1666 1 611112.11	,				
SECTION I - VETERAN/CLAIMAN					
1. LAST NAME - FIRST NAME - MIDDLE NAME OF VETERAN (Type or print)	2. VETERAN'S VA FILE	2. VETERAN'S VA FILE NUMBER			
3. CLAIMANT'S NAME (If other than Veteran) LAST NAME, FIRST, MIDDLE	4. VETERAN'S SOCIAL	SECLIDITY NI IMPED			
3. CLAIMANTS NAME (IJ other than veteran) LAST NAME, FIRST, MIDDLE	4. VETERAN S SOCIAL	SECURIT NOWBER			
5. RELATIONSHIP OF CLAIMANT TO VETERAN	6. CLAIMANT'S SOCIAI	_ SECURITY NUMBER			
SECTION II - SOURCE OF IN					
	7B. DATE(S) OF TREATMENT,				
7A. LIST THE NAME AND ADDRESS OF THE SOURCE SUCH AS A PHYSICIAN,	HOSPITALIZATIONS, OFFICE VISITS, DISCHARGE FROM	7C. CONDITION(S)			
HOSPITAL, ETC. (Include ZIP Codes, and also a telephone number, if available)	TREATMENT OR CARE, ETC	(List illness, injury, etc. pertinent to your claim)			
	(Include month and year)				
8. COMMENTS:		I.			
VALUE 01011 AND D					
YOU MUST SIGN AND DATE THIS FORM ON PAGE 2 AND CH	IECK THE APPROPRIATE BI	LOCK IN ITEM 9C.			

#### **SECTION III - CONSENT TO RELEASE INFORMATION**

## READ ALL PARAGRAPHS CAREFULLY BEFORE SIGNING. YOU MUST CHECK THE APPROPRIATE STATEMENT UNDERLINED IN PARENTHESES IN PARAGRAPH 9C.

9A. Privacy Act Notice: The VA will not disclose information collected on this form to any source other than what has been authorized under the Privacy Act of 1974 or Title 38, Code of Federal Regulations 1.576 for routine uses (i.e., civil or criminal law enforcement, congressional communications, epidemiological or research studies, the collection of money owed to the United States, litigation in which the United States is a party or has an interest, the administration of VA programs and delivery of VA benefits, verification of identity and status, and personnel administration) as identified in the VA system of records, 58VA21/22/28 Compensation, Pension, Education, and Vocational Rehabilitation and Employment Records - VA, published in the Federal Register. Your obligation to respond is voluntary. However, if the information including your Social Security Number (SSN) is not furnished completely or accurately, the health care provider to which this authorization is addressed may not be able to identify and locate your records, and provided a copy to VA. VA uses your SSN to identify your claim file. Providing your SSN will help ensure that your records are properly associated with your claim file. Giving us your SSN account information is voluntary. Refusal to provide your SSN by itself will not result in the denial of benefits. The VA will not deny an individual benefits for refusing to provide his or her SSN unless the disclosure of the SSN is required by Federal Statute of law in effect prior to January 1, 1975, and still in effect.

9B. I, the undersigned, hereby authorize the hospital, physician or other health care provider or health plan shown in Item 7A to release any information that may have been obtained in connection with a physical, psychological or psychiatric examination or treatment, with the understanding that VA will use this information in determining my eligibility to veterans benefits I have claimed. I understand that the health care provider or health plan identified in Item 7A who is being asked to provide the Veterans Benefits Administration with records under this authorization may not require me to execute this authorization before it will, or will continue to, provide me with treatment, payment for health care, enrollment in a health plan, or eligibility for benefits provided by it. I understand that once my health care provider sends this information to VA under this authorization, the information will no longer be protected by the HIPAA Privacy Rule, but will be protected by the Federal Privacy Act, 5 USC 552a, and VA may disclose this information as authorized by law. I also understand that I may revoke this authorization, at anytime (except to the extent that the health care provider has already released information to VA under this authorization) by notifying the health care provider shown in Item 7A. Please contact the VA Regional Office handling your claim or the Board of Veterans' Appeals, if an appeal is pending, regarding such action. If you do not revoke this authorization, it will automatically end 180 days from the date you sign and date the form (Item 10C).

9C. I (AUTHORIZE) (DO NOT AUTHORIZE) the source shown in Item 7A to release or disclose any information or records relating to the diagnosis, treatment or other therapy for the condition(s) of drug abuse, alcoholism or alcohol abuse, infection with the human immunodeficiency virus (HIV), sickle cell anemia or psychotherapy notes. IF MY CONSENT TO THIS INFORMATION IS LIMITED, THE LIMITATION IS WRITTEN HERE:						
10A. SIGNATURE OF VETERAN/CLAIMANT OR LEGAL REPRESENTATIVE	10B. RELATIONSHIP TO VETERAN/CLAIMANT (If other than self, please provide full name, title, organization, city, State and ZIP Code. All court appointments must include docket number, county and State)	10C. DATE				
10D. MAILING ADDRESS (Number and Street or rural route, city, or P.O. Sta	tte and ZIP Code) 10E. TELEPHONE NUMBER (Includ	e Area Code)				
The signature and address of a person who either knows the p requested below. This is not required by VA but may be requ		at person's identity is				
11A. SIGNATURE OF WITNESS	1	B. DATE				
11C. MAILING ADDRESS OF WITNESS	,					

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